

Form **990-EZ**

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ For organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2003

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2003 calendar year, or tax year beginning JANUARY 1, 2003, and ending December 31, 2003

B Check if applicable

- Address change
- Name change
- Initial return
- Final return
- Amended return
- Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
The DALAI LAMA FOUNDATION, INC

Number and street (or P O box, if mail is not delivered to street address) Room (suite)
1804 EMBARCADERO ROAD 200

City or town, state or country, and ZIP + 4
PALO ALTO, CA 94303-3310

D Employer identification number

68-0492149

E Telephone number

(650) 354-0733

F Group Exemption Number

▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method Cash Accrual
Other (specify) ▶

I Website: ▶

J Organization type (check only one) — 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

K Check if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$100,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 37 of the instructions.)

		1	Contributions, gifts, grants, and similar amounts received	1
		2	Program service revenue including government fees and contracts	2
		3	Membership dues and assessments	3
		4	Investment income	4
		5a	Gross amount from sale of assets other than inventory	5c
		5b	Less: cost or other basis and sales expenses	
		6	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>	6c
		6a	Gross revenue (not including \$ of contributions reported on line 1)	
		6b	Less: direct expenses other than fundraising expenses	
		7a	Gross sales of inventory, less returns and allowances	7c
		7b	Less: cost of goods sold	
		8	Gross profit or (loss) from sales of inventory (line 7a less line 7b)	9
		9	Other revenue (describe) <u>SEE ATTACHED STATEMENT</u>	
		9	Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	
Revenue	10		Grants and similar amounts paid (attach schedule)	10
	11		Contributions for members	11
	12		Salaries, other compensation, and employee benefits	12
	13		Professional fees and other payments to independent contractors	13
	14		Occupancy, rent, utilities, and maintenance	14
	15		Printing, publications, postage, and shipping	15
	16		Other expenses (describe)	16
Expenses	17		Total expenses (add lines 10 through 16)	17
	18		Excess or (deficit) for the year (line 9 less line 17)	18
Net Assets	19		Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19
	20		Other changes in net assets or fund balances (attach explanation)	20
	21		Net assets or fund balances at end of year (combine lines 18 through 20)	21
	21			21

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 40 of the instructions.)

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments		22
23	Land and buildings		23
24	Other assets (describe)		24
25	Total assets		25
26	Total liabilities (describe)		26
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)		27

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No. 106421

Form **990-EZ** (2003)

19p

Part III Statement of Program Service Accomplishments (See page 41 of the instructions.)

Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)

What is the organization's primary exempt purpose? Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Table with 5 rows (28-32) for program services and expenses. Columns include line number, description, amount in dollars, and expense category.

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See page 41 of the instructions.)

Table with 5 columns: (A) Name and address, (B) Title and average hours per week devoted to position, (C) Compensation, (D) Contributions to employee benefit plans & deferred compensation, (E) Expense account and other allowances.

Part V Other Information (Note the attachment requirement in General Instruction V, page 14.)

Table with 2 columns: Question (33-43) and Yes/No response. Contains various questions about IRS reporting, changes, business income, liquidation, political expenditures, loans, and tax-exempt interest.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here: Signature of officer (Tony Hoeger) and Type or print name and title (TONY HOEGER, EXECUTIVE T).

Paid Preparer's Use Only: Preparer's signature and Firm's name (or yours if self-employed), address, and ZIP + 4.



The Dalai Lama Foundation

Supporting action for ethics and peace, where we live & around the world

Total gross receipts in the first two years reflect less than \$54,000, below the established criteria for an organization to file a return, as per the instructions for Form 990- EZ (instruction (B.) (c.) (ii.)).

We are filing a return, because we filed the previous year and are going on record that we technically do not have to file, but are doing so to set the precedent that we acknowledge the rules and regulation regarding minimum filing requirements and want to have a return on file to indicate that we are aware the requirements and meet the criteria for not filing a return.